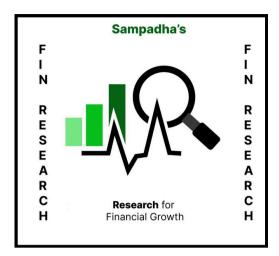
# REGRETS IN INVESTING & TRADING

- Regret of Buying
- Regret of Selling
- Fear of Missing Out
- Regret of Not Selling
- Regret of Not Buying
- Regret of Booking Profits
- Regret of Booking Losses
- Regret of Not Booking Profits
- Regret of Not Booking Losses
- Joy of Missing Out

## RISKS

- Risk of Not Investing
- Inflation risk
- Leverage Risk





## **OUR VISION**

Sampadha – గ్రామ గ్రామాన ఆర్థిక సంపద, ప్రతి మండలంలో ఉద్యోగ సంపద

Fin-Edu – ఆర్థిక అక్షరాస్యత అందరికీ

Fin Media -ఖచ్చితమైన ఆర్ధిక సమాచారం అందరికి

Fin-Fit – ఆర్థిక స్వేచ్ఛ అందరికీ Fin Advise - సరైన ఆర్థిక సలహా అందరికీ Fin-Research – అమూల్యమైన పరిశోధన అందరికి

## **RISK OF NOT INVESITNG**

- Falling into poverty
- Longevity risk
- Will not able to achieve financial goals



## **FIN RESEARCH**

అమూల్యమైన పరిశోధన అందరికి

Research for Financial Growth

## **OUR PHILOSOPHY**

- Churn is called as bad and it's a myth.
- Churn is good from risk management perspective.
- When risk is managed better, returns are by Products.
- Volatility is an opportunity, not a risk.
- Don't look at any data point in isolation.

## **OUR METHODOLOGY**

- Many assume timing is reason for risks, but we assume timing is a risk mitigation technique.
- Timing should be a part of your Wealth management.
- We use all assets, sub assets, and instruments to reduce risks and maximize returns.



#### **OUR STRATEGIES**

#### **CASH MTF SEGMENT**

STRATEGY	<b>IDEAL TICKET SIZE</b>
Large- Midcap 20	5 Lakhs
Large- Midcap 40	10 Lakhs
Mid-Smallcap 40	10 Lakhs
Small cap 40	5 Lakhs
Flexi cap 25	1 Lakh

## **MULTI SEGMENT (CASH FEATURES, OPTIONS)**

STRATEGY	IDEAL TICKET SIZE
Shining Mine	35 Lakhs
<b>Prosperous Mine</b>	60 Lakhs
Affluent Mine	75 Lakhs
Valuable Mine	1 Crore
Fort 10 Mine	2.5 Crores
Fort 30 Mine	3.5 Crores
<b>Bounteous Mine</b>	5 Crores

#### **OUR BENEFITS**

- Use the power of leverage to gain more
- Move to next level of the wealth creation process
- Make money like Hedge Funds
- Gain along with the FIIs

## **OUR SERVICES**

- Holding Review
- Tax Harvesting
- Tax Loss Harvesting

"OUR STRATEGIES ARE SUITABLE FOR, WHO CAN RIDE VOLATILITY, UNDERSTAND UNCERTAINTY, COMPREHEND COMPLEXITY, APPRECIATE AMBIGUITY"

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